

LEWIS
ANDROCA
LLP

L A W Y E R S

E-Filed on 7/3/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STIPULATION RE PROOFS OF
CLAIM OF JANE HENDLER
LISTED IN THIRTEENTH
OMNIBUS OBJECTION TO
PROOFS OF CLAIM FILED AS
SECURED**

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

The USACM Liquidating Trust (the "USACM Trust"), by and through its undersigned counsel, and Jane Hendler ("Hendler"), stipulate:

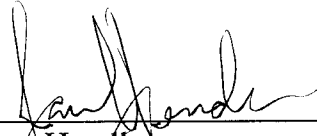
1. Jane Hendler filed the following proofs of claim:

- No. 10725-00446 in the amount of \$71,160.43 as a secured claim; and
- No. 10725-00447 in the amount of \$71,160.43 as a secured claim.

LEWIS
AND

ROCA
LLP

LAWYERS



Jane Hendler
4154 St. Clair Avenue
Studio City, CA 91604-1607

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